

# The Worshipful Company of Tax Advisers



## CONSENT FORM – MEMBER

Your privacy is important to us and we want to respond to your requests in a way which has your consent and which is in line with UK law on data protection. As a result of a change in UK law we now need your consent to the way in which The Worshipful Company of Tax Advisers (WCOTA), The Tax Advisers Charitable Trust (TACT) and The Tax Advisers Benevolent Fund (TABF) contact you. Please fill in the contact details you want us to use to communicate with you:

Full Name:	
Telephone Number(s):	
Email Address:	
Correspondence Address:	
Postcode:	

I consent to WCOTA, TABF & TACT contacting me by: Email  Phone  Post  (Tick all that apply)

By signing this form you are confirming that you consent to WCOTA holding and processing your personal data for the following purposes (please tick the boxes which are applicable to you and where you grant consent);

- To maintain my WCOTA membership record and process payments, event fees, quarterages and fines
- To include the above details in the WCOTA Year Book
- (In the absence of consent we will only disclose your name and roll number in the WCOTA Year Book)
- To pass on my membership details to the City of London Directory & Livery Companies Guide (The 'Blue' Book)  (see below)
- To process grants & donations (including gift aid) in line with UK legislation – TABF & TACT
- To process an application for assistance from TABF
- To share personal data between TABF TACT and WCOTA
- To record my name and roll number in WCOTA historical records

Signature		Date:	
Print Name			

You can withdraw or change your consent at any time by contacting the Data Protection Officer via The Clerk email: [clerk@taxadvisers.org.uk](mailto:clerk@taxadvisers.org.uk) or send a letter to: The Clerk, 10 Deena Close, Queens Drive, London W3 0HR. Please note that all processing of your personal data will cease once you have withdrawn your consent, other than where this is required by law, but this will not affect any personal data that has already been processed prior to this point. You can find out more about how we use your data from our **Privacy Statement** which is available on the WCOTA website.

The City of London Directory & Livery Companies Guide ('Blue' Book) is an annual directory published continuously since 1864. It is printed every year, as a unique reference book listing Liverymen of the City of London by company and provides an up-to-date guide to the City, its Government, the Lord Mayor's Household, public bodies and other organisations and institutions serving in the City, the City Clubs and Guilds. It also offers an extensive Who's Who featuring biographies of all current Livery Companies Masters, members of the Court of Aldermen and other prominent City personalities.