

The Worshipful Company of Tax Advisers



APPLICATION FOR ADMISSION TO THE FREEDOM OF THE COMPANY

Please complete in black ink using block capitals, and return in A4 format

Surname:		Title:	
Forenames:		Preferred name:	
Qualifications:		Honours/Decorations	
Date of birth:		Nationality:	
Home address:			
Office address:			
Preferred address:	Home	Office	Preferred method of communication: Post email
Home telephone:		Office telephone:	
Preferred email address:			
Mobile telephone:		Fax:	
Occupation:		Firm:	
Marital status		Name of spouse or partner:	
Special dietary requirements:	Self:		
	Spouse or Partner:		

Please give the following details of any professional bodies of which you are a member:

Name of professional body	Membership status	Most senior office held (if any), with dates

If you are not a member of the Chartered Institute of Taxation, please give brief details of your tax experience, including dates and percentage of time spent on taxation matters (If more space is required, please provide details on a separate sheet):

Dates	Tax experience	% of time on tax

If you are a Freeman or Liveryman of any other City of London Livery Company or Guild, please give the following details:

<i>Company or Guild</i>	<i>Freeman/Liveryman</i>	<i>Most senior office held (if any) with dates</i>

Are you a Freeman of the City of London? Yes No

If you are not already a Freeman of the City of London, you will be encouraged to apply for the Freedom as soon as possible after your admission to the Company.

Please give details of any sports, hobbies or other outside interests (e.g. bridge, golf, sailing, shooting, skiing, tennis) in which you would like to participate with other members of the Company:

Have you attended a Company event? If so, please give details:

SPONSOR – Please give the name and address of at least one Liveryman or Freeman of the Company who might act as sponsor for your application and from whom the Company may seek a reference: ***Don't worry if you do not have a Sponsor, please contact the Clerk.***

To: Stephen Henderson, Clerk of the Worshipful Company of Tax Advisers,

10 Deena Close, Queen's Drive, London W3 0HR **Mobile:** +44 (0) 7973 254472 **Email:** Clerk@taxadvisers.org.uk

I the undersigned hereby apply for Admission to the Freedom of the Worshipful Company of Tax Advisers of the City of London and agree to be bound by the declaration of Freedom and Ordinances of the Company.

I confirm that to the best of my knowledge and belief, the details above are correct and that there is nothing known to me now or in the past that would render me unsuitable for membership of the Company, or is likely, if it became public knowledge, to cause embarrassment to the said Company.

Further, I have not been convicted of any criminal offence, nor have I ever been adjudged bankrupt, nor made any composition with my creditors in respect of which I have not paid 100 pence in the pound.

Signature:

UK Data Protection Act

All data is securely stored in the Company's Database (held by the Clerk, Administrator and Webmaster) and in databases under the control of the Chartered Institute of Taxation (acting as the Company's agent). All data will be treated confidentially and with sensitivity for the benefit of the Worshipful Company of Tax Advisers and its members. The data is available to the Company's Court and Officers in connection with their duties under the Constitution and Ordinances. It will also be used to produce an annual list of members, which is circulated to all Freemen each year listing Liverymen, Freemen and Companions including, listing full names, contact address, telephone and e-mail address. It is also shared with the City of London Corporation and their agents, for the purposes of compiling the electoral lists of Liverymen, and in publishing the City of London and Livery Companies Guide. The Company is exempt from Notification under the Data Protection Act 1998; however the other provisions of the Act will still apply. Therefore, under the terms of the Data Protection Act 1998, you have a right to object to the use of your data for any of the above purposes. Any objection should be notified to the Clerk of the Company.